

We work with...

- **Local Authorities**
- **Social Workers**
- **Safeguarding Teams**
- **Advocates**
- **Charities**
- **Domiciliary Care Agencies**
- **Care Home Operators**
- **Out-Reach Workers**
- **Patient Advice and Liaison**
- **Occupational Therapists**
- **Citizens Advice**
- **Family Members**
- **The Police**
- **Solicitors**

Contact our helpline on

 0800 083 0626

www.moneycarer.org.uk



Money Management for Vulnerable Adults



telephone 01928 238 727
email help@moneycarer.org.uk

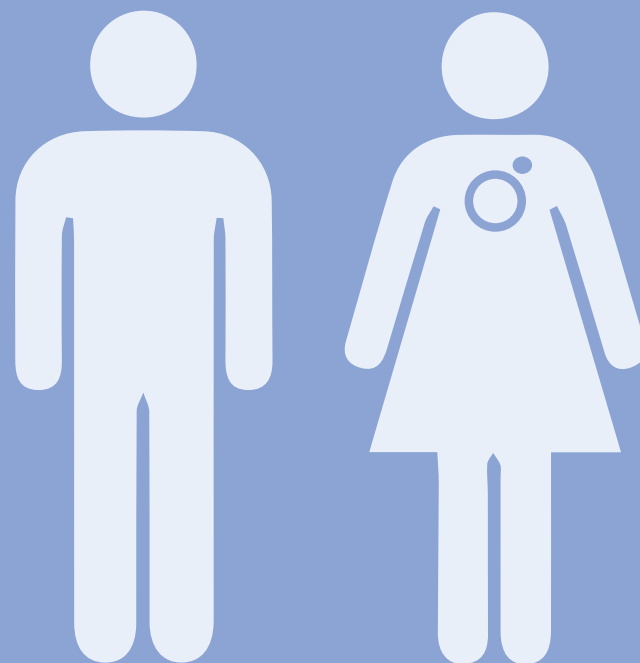
The Heath Business & Technical Park
Runcorn, Cheshire WA7 4QX



The Money Carer Foundation

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Money Management for **Vulnerable Adults**



www.moneycarer.org.uk

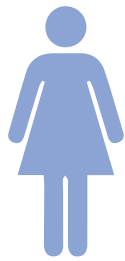


@MoneyCarer



MoneyCarerfoundation

Everyday Money Management



For over ten years, The Money Carer Foundation has provided a trusted appointeeship service to protect vulnerable adults who are not able to manage their own financial affairs. However, managing the day-to-day finances of our clients is simply a small part of the overall practical and emotional support that we provide.

Our services include:

- Opening a managed bank account
- Paying bills and invoices
- Setting up a budgeting plan
- Ensure all welfare benefits are claimed
- Resolving any accrued debts
- Supporting carers with the carers card
- Liaising with social workers

Each client is supported by a specific team of client managers who are responsible for managing day-to-day money management matters and communicating with the client as well as support workers, professionals and family members in order to identify and resolve any financial issues that they may face.

Our team of experienced Client managers work closely with our clients to ensure that their best interests are met in relation to their finances, this also involves working closely in partnership with local authorities, care providers, charities and other organisations.

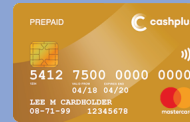


An Award Winning National Social Enterprise

Providing appropriate financial management and protection to vulnerable clients is our central focus at The Money Carer Foundation.

One of the key ways that we do this is through the use of our Carers Shopping Card service, which is also available as a stand-alone service for care agencies, solicitors, local authorities and family members.

The Carers Shopping Card



One example of how we have innovated to solve problems is the development of our Carers Shopping Card service.

Our Carers Shopping Cards provide a secure and convenient way for carers to access smaller amounts of money for the people that they care for, using a card in their own name just for this purpose. This protects both the carer and the person they care for.

It is a fully managed service where The Money Carer Foundation team can liaise directly with carers, care managers and their clients to order new cards, confirm balances and to provide an additional layer of support and oversight.

These are personalised mastercards in the name of the carer(s) who may be supporting a vulnerable individual.

Welfare Benefit Entitlement

All our clients receive comprehensive benefit entitlement to ensure that they receive all of the money that they're entitled to. We are also a local partner of the DWP.

Service Costs



Appointeeship Service

We have a two tier fee structure:

Community based clients - £65 per month

Care homes/hospitals - £35 per month

Carers Shopping Card

Care Providers & Family Members - £8.50 monthly

Additional fees:

£10.00 account opening fee

£35.00 yearly fee charged by our banking partner

£0.99 per ATM withdrawal

Make a Referral

There are two ways to make a client referral into the organisation:

- 1) Simply call us on **0800 083 0626**.
- 2) Or send an Email to **help@moneycarer.org.uk** to automatically receive our referral pack.

For more information please visit our website at www.moneycarer.org.uk