



CASE REFERENCE: MCFWBS4XXXX
CLIENT NAME: MR ALIAS XXXXXXX
DATE REFERRAL RECEIVED: 23/03/2020
DATE OF ASSESSMENT: 28/03/2020

Welfare Benefit Advice

Thank you for instructing Money Carer Foundation to check Mr XXXXXXX' benefit entitlement. Please find below the completed report and calculation in respect of written advice.

Information Provided

- Mr XXXXXXX is a 52 year old single man
- He has learning difficulties
- He lives in full time residential care
- He receives a £223.30 payment of Employment and Support every two weeks
- He has total capital and savings of £262,743.10

Entitlement

Disability Benefits

As Mr XXXXXXX is resident in a residential care home, he is ineligible for benefits such as Personal Independence Payment for Daily Living. Based on the information provided, Mr XXXXXXX does not qualify for any disability benefits

Means-tested benefits

Mr XXXXXXX has a potential entitlement to Universal Credit. His maximum entitlement under Universal Credit is £751.81 per month (£173.49 per week). This is greater than his current entitlement to Employment and Support Allowance of £113.55 per week. However, his total capital is substantially over the maximum capital limit for Universal Credit of £16,000. This means he is not entitled to Universal Credit or any other means tested benefit.

Other Benefits

Mr XXXXXXX receives Employment and Support Allowance based on his National Insurance record. From April 2020 his entitlement is £113.55 per week. As this is not means tested he receives it despite his capital amount. He receives the support component of Employment and Support Allowance which is not time limited so he will continue to receive it as long as his health condition or disability remain the same.

Money Management for **Vulnerable Adults**

The Money Carer Foundation, PO Box 623, Hull, HU9 9PZ
Registered in England and Wales with company number 07049575. Registered Office: Dalton House, Cross Street, Sale, Manchester, M33 7AR

Summary

Mr XXXXXXX is not entitled to any further benefits than those he currently receives.

Thank you again for instructing Money Carer Foundation to complete a Welfare Benefit Assessment. If you require further clarification of any of the information above or there is a change of circumstances, please do not hesitate to contact me so we can discuss the effect on Mr XXXXXXX's benefit.

Detail

Total benefits entitlement

£113.55 / weekly

Our estimate is based on the information you have entered and does not guarantee entitlement. It uses 20/21 benefit and tax rates.

This amount is made up of the following benefits:

Universal Credit

£0.00 / weekly

On the basis of the data entered you are not entitled to Universal Credit. We estimate your monthly Universal Credit will be £0.00. Means-tested benefits cannot be claimed by people with savings above the upper capital limit of £16,000.00 (unless you get Pension Credit guarantee element).

Employment and Support Allowance (New Style or Contribution-based)

£113.55 / weekly

Your entitlement is made up of £113.55 in contribution-based ESA. Contribution-based Employment and Support Allowance is paid for a maximum of twelve months, unless you are in the 'support' group.

How we worked it out

Universal Credit payment summary (monthly)

Standard allowance	£409.89
Disability or health condition	£341.92
Universal Credit Maximum Amount	£751.81
Taken off for earned income (your salary)	£0.00
Taken off for unearned income (benefits and savings)	£4,959.50
Total adjustments	£4,959.50
Total payment for the month	£0.00

ESA (contribution based) (weekly)

Client main phase component	£74.35
Client support component	£39.20
Less earned income disregard	£0.00
Less income from non state pension disregard	£0.00
Contribution based ESA	£113.55

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